

1st Annual SEO London Alternative Investments Conference

Thursday 23rd February 2023
RIBA, 66 Portland Place, London



Opening Address

Nathalie Richards – SEO Chief Executive Officer

Andrew Fairbairn – SEO London Founder and Co-Chair

Keynote Fireside Chat

Nic Humphries – Executive Chairman of Hg and Head of the Hg Saturn largecap software funds

Lynn Akashi – Founding Partner and Chief Strategy Officer, Zetland Capital

Breakout Sessions 1

Expert Insight: Private Equity - Opportunities and challenges in 2023

Franziska Kayser – Managing Director, KKR

Joy Tuffield – Partner, Growth Equity, Generation IM

Dana Haimoff – Managing Director, JP Morgan Asset Management

Parminder Singh – Managing Director, Carlyle

Expert Insight: Credit - What next in the credit space

Miguel Toney – Partner, CVC Credit

Aly Hirji – Managing Director and Senior Portfolio Manager, BlackRock

Marc Chowrimootoo – Managing Director and Portfolio Manager Private Credit, Hayfin

Sridhar Beareilly – Chief Investment Officer of Alternative Credit, ICG

Expert Insight: Real Estate - Approaching the volatile market in 2023

Ana Estrada – Managing Director in Real Estate, Goldman Sachs Asset Management

Simon Martin – Senior Partner, Chief Investment Strategist and Head of Research, Tristan Capital

David Gorleku – Managing Director, Blackstone Real Estate Debt Strategies

Sue-Lin Heng – Managing Director, Eastdil Secured

Breakout Sessions 2

Macro Theme: Growth Equity - Navigating the tech landscape

Naveen Wadhwa – Partner, TA Associates

Nishi Somaiya – Partner, Goldman Sachs

Douglas Hallstrom – Director, Advent International

Nathan Freeman – Partner, Kedge Capital

Macro Theme: Sustainable Investing - Energy transition

Daniel Boehm – Managing Director, Davidson Kempner

Evelina Olago – Managing Director, Just Climate LLP

Tom Redpath – Principal, TowerBrook

Ashley Edwards – Executive Director, Morgan Stanley

Macro Theme: Emerging Markets - Assessing Opportunities in today's emerging markets

Takudzwa Mutasa – Partner, DPI

Clarisa de Franco – Managing Director, BII

Yalin Karadogan – Partner, Leapfrog Investments

Simone Baur – Director, Impact Investments, Allianz Global Investors

Plenary Panel Session – Limited Partners' Approach to Asset Allocation

Tilly Franklin, Chief Investment Officer, Cambridge University

Lisha Patel, Managing Director, Wellcome Trust

Teia Merring, Senior Investment Director, USS

Miriam Schmitter, Managing Director, Commonfund Capital

Closing Remarks

Nathalie Richards, CEO, SEO London

Drinks Reception

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