

2nd Annual SEO London Alternative Investments Conference

Wednesday 7th February 2024
Convene 155 Bishopsgate, London



Opening Address

Nathalie Richards – SEO Chief Executive Officer

Keynote Fireside Chat

Mubashir Mukadam - Managing Partner and Chief Investment Officer, Blantyre Capital

Andrew Sillitoe - Partner and Co-CEO, Apax Partners

Breakout Sessions 1

Artificial intelligence in private markets - opportunities and risks

Jamaria Kong - Managing Director, Towerbrook

Niccolo Ferragamo - Senior Principal, Apax Digital

Patrick Oehlschlaeger - Director, Advent International

Energy transition – viewpoints across the capital lifecycle

Setor Lassey - Director, British International Investment

Nino Mowinckel - Managing Director, Hayfin

Aruna Ramsamy - Managing Director, Just Climate, Generation IM

Stephane Tetot - Managing Director, BlackRock

Credit for non-credit professionals

Miguel Toney - Partner, CVC Credit

Amit Bahri - Co-Head European Direct Lending, GSAM

Guy Israel - Director, MV Credit

Rachael Zagajewski - Executive Director, HPS Investment Partners

Breakout Sessions 2

Real assets – state of play

Krysto Nikolic - Partner, Global Head of Real Estate, ICG

Romain Ferron - Partner, Davidson Kempner

Amar Majithia - Managing Director, Real Estate Capital Markets, Blackstone

Ali Otmar - Senior Partner, Head of Investments, Tristan Capital

Digitalisation – has it delivered on its promise?

Chanelle Wallace - Senior Principal, Cinven

Franziska Kayser - Partner, KKR

Soren Holt - Director, Hg Capital

Private credit and direct lending trends

Mike Thompson - Partner, Warburg Pincus

Eva Boutillier - Managing Director, CVC Credit

Peter Lockhead - Managing Director, Co-Head of Direct Lending, ICG

Michael Magee - Managing Director, GSAM

Plenary Panel Session – LP Approach to Asset Allocation

Andrew Fairbairn - Founder and Co-Chair, SEO London

Dana Haimoff - Managing Director, JP Morgan Asset Management

Joanna Kirby - Managing Director, Ormonde Partners

Teia Merring - Senior Investment Director, USS

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